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Generation Z generation instead appears more interested in social and well-being technologies than in driving assisted driving technologies. According to BrandZ, a New York City-based research firm, by 2025 the average age of the average American will be 45, and the average income will be USD62,000 (note 13). Mature, rich consumers are the most likely to use connected features in their cars and could help OEMs steer the connected-car market in the long-term. But even among Generation Z, connected technology appeal is not as high as might be expected. One survey by automotive giant Ford found that only one-in-three respondents reported being very interested in the technology, with half in no way interested and a third a little interested. There are various ways OEMs can incorporate connected technologies in their vehicle design. At the consumer level, features like over-the-air updates, app stores, and flexible displays would be of use for connected-car owners in letting other road users know about developments that affect them and their driving experience. OEMs could also consider designing connected car systems that do not rely on a central server, but rather on existing Wi-Fi or Bluetooth technology, rather than build new hardware. The cost of adding and maintaining connected-car technologies is expected to fall markedly over the coming years, making them a much more viable option for consumers. This will help to drive adoption in the developed markets where, owing to the rise of smart devices, connected-car technologies are gaining popularity. As these markets grow, OEMs can use the data to stay ahead of the competition, anticipate demand and prepare for growth.

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